Tinova

Exploring Critical Minerals in North America

Early-Stage Critical Mineral Investment Opportunity in North America

Investment Highlights

Strategic Location in British Columbia

Two projects location in a geologically prospective mineral belt, with known tin, tungsten, and molybdenum occurrences

Critical Mineral for North America's Economic Security

Tin is essential for electronics, renewable energy, and defense applications, yet North America has no current domestic production

Early Exploration Results Demonstrate Promise

Historical sampling with results of up to 1.0% Sn over 4.0 m (Ash Mountain) and 18.7% Sn (Mt. Hart)

Infrastructure & Accessibility

Road access via Highway 37, with proximity to ports in Stewart & Skagway, facilitating cost-effective logistics

Exploration Pathway for Discovery

Targeted geophysical & geochemical programs planned, leading to an inaugural drill program

Proven Leadership & Industry Expertise

Experienced team with a track record in mineral discovery, resource development, and capital markets

The Opportunity: A North American Critical Mineral Strategy

- **North America Has No Domestic Tin Production**

  Tinova represents an investment opportunity to position North American as a strategic tin resource in an industry dominated by Asian supply

- **Government Alignment for Critical Minerals**

  Federal & provincial initiatives support investment in critical mineral projects, and Tinova's project aligns with this strategy

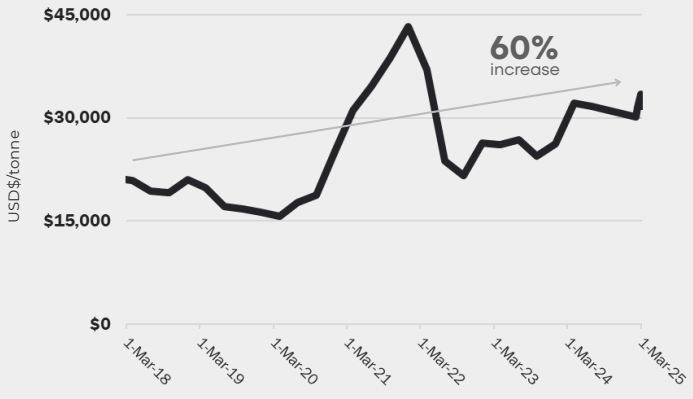
- **Global Tin Supply at Risk**

  Over 60% of tin production comes from China, Indonesia, and Myanmar, creating geopolitical risks for supply chains

- **Rising Demand Outpacing Supply**

  Tin is indispensable in the low-carbon, data-driven economy, as it enables the flow of electrons essential for electronics and renewables

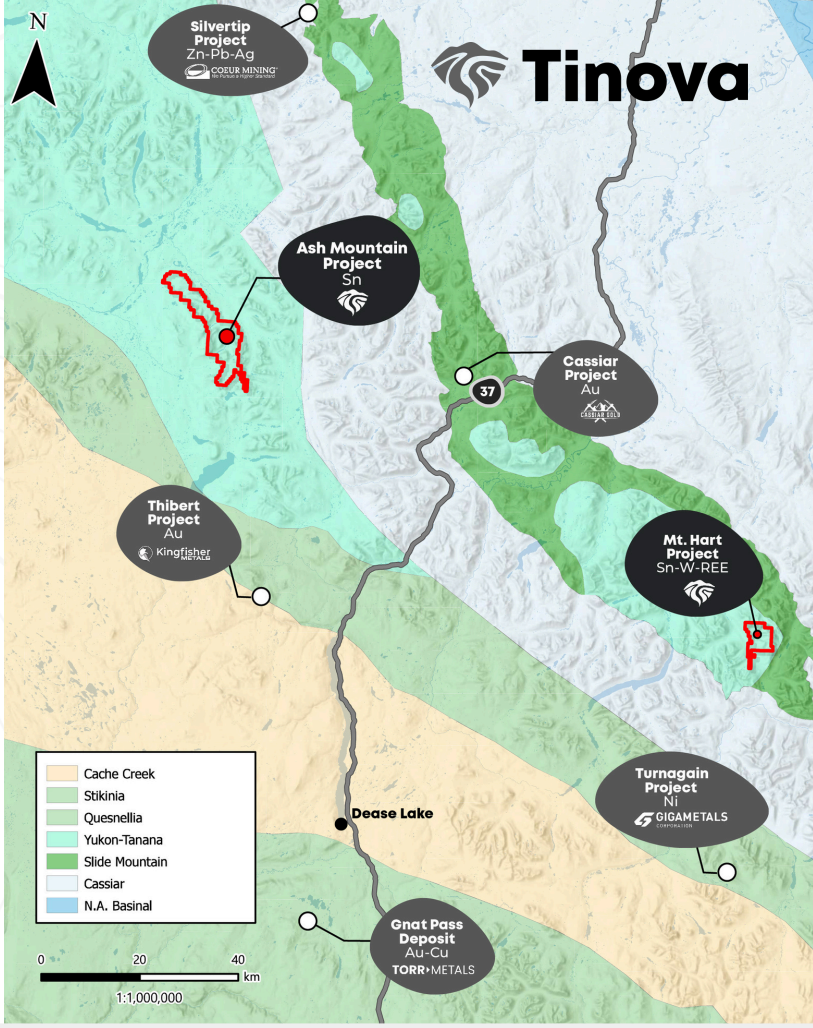
Global Tin Price[1]



1. ITA (2024)

Ash Mountain & Mt. Hart:
Critical Mineral Projects

- **Location:** Located in a proven mineralized region with known tin, tungsten, & REE, mineralization
- **Positive Sampling Results:** Early sampling results of up to 1.0% Sn over 4.0 m (Ash Mountain) and 18.7% Sn (Mt. Hart)
- **Ideal Geological Setting:** Significant land position within areas known for tin skarn, greisen, and carbonate replacement mineralization
- **Road & Port Access:** Highway 37 access, with shipping options via Skagway and Stewart



PRIMARY MINERAL
Sn
W & REE opportunity

STAGE
Early-Stage Exploration

LAND PACKAGE
13.8k ha
Ash Mountain 10 claims
Mt. Hart 7 claims

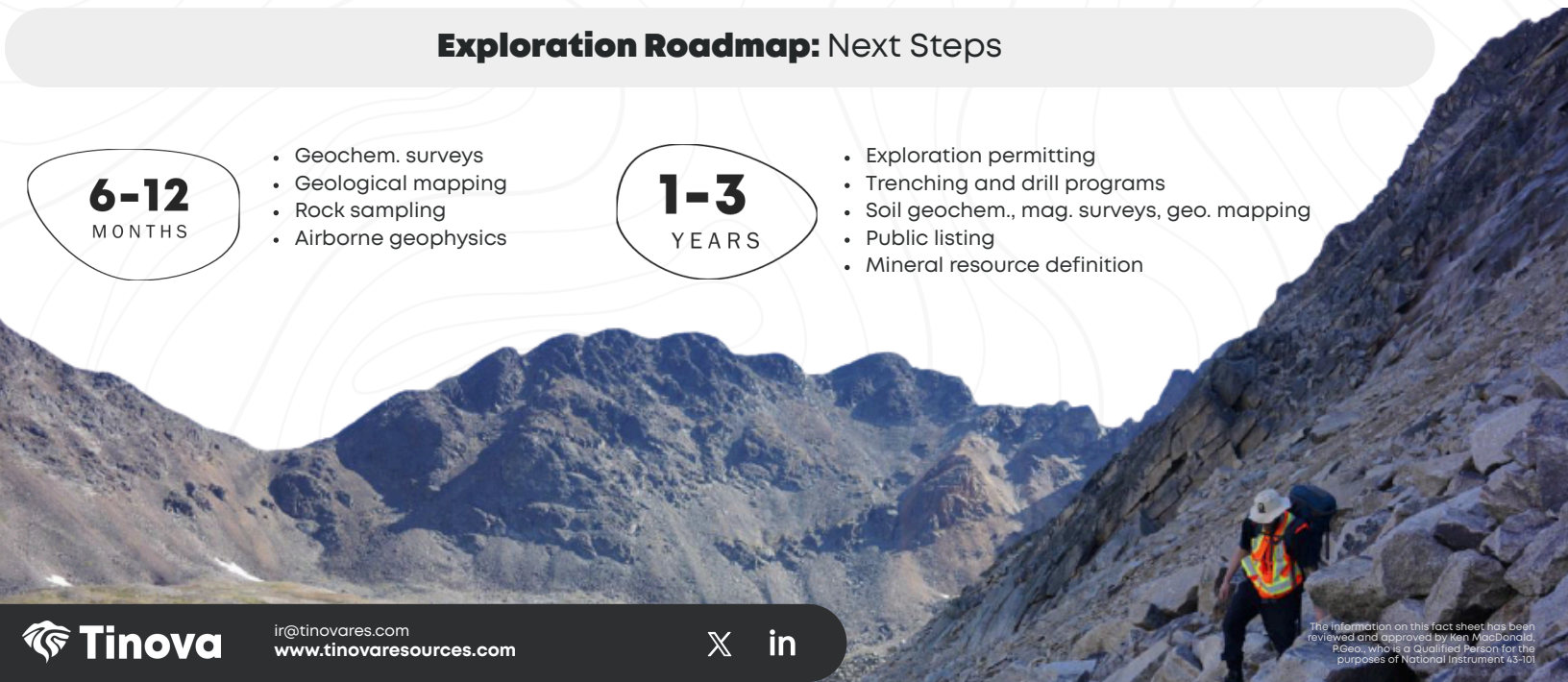
Early Sampling Highlights:

- **Ash Mountain:** Channel sampling in 2016 confirmed up to **1.0% Sn over 4.0 m**
- **Mt. Hart:** Stream, rock, and soil sampling has identified tin anomalies in distinct zones
  - **18.7% Sn** from early sampling

Exploration Roadmap: Next Steps

6-12 MONTHS
- Geochem. surveys
- Geological mapping
- Rock sampling
- Airborne geophysics

1-3 YEARS
- Exploration permitting
- Trenching and drill programs
- Soil geochem., mag. surveys, geo. mapping
- Public listing
- Mineral resource definition



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The information on this fact sheet has been reviewed and approved by Ken MacDonald, P.Geo., who is a Qualified Person for the purposes of National Instrument 43-101